Vigri500 Portfolio – Investment Overview

Executive Summary

Vigri500 Portfolio is a structured U.S. equity and ETF model designed for disciplined long-term capital growth. The objective is steady benchmark outperformance with controlled drawdowns.

Investment Philosophy

Markets move in cycles and volatility is normal. The portfolio is built on allocation discipline rather than prediction. Capital preservation mindset remains central.

Portfolio Structure

The portfolio primarily consists of U.S. equities and U.S.-listed ETFs. Positions are percentage-based, diversified and allocation-driven rather than single-idea focused.

Execution Model

Execution occurs at U.S. market open only. There is no intraday trading, no leverage and no reactive signal alerts. This structure promotes consistency and disciplined participation.

Risk Management

Risk control is embedded through position sizing, diversification, cash allocation and absence of leverage. The aim is to participate in growth while reducing the probability of forced capital loss during volatility.

Reporting & Benchmark

Performance is reported alongside the S&P 500 benchmark. We publish Current Month, Year-to-Date and Since Inception results based on prior close prices.

Operating & Subscription Model

Members retain full custody of their funds and execute trades independently in their own brokerage accounts. The service operates on a fixed $29 monthly subscription, independent of capital size or trading frequency.